## JobX Supervisor Training

### Academic Year 2017-18

### Office of Scholarships & Student Aid University of North Carolina at Chapel Hill



## Training Summary

- JobX Overview
- JobX Processes
  - <u>Accessing JobX</u>
  - Posting new positions
  - Updating positions from a previous year
  - <u>Review, reject, and interview applicants</u>
  - <u>Select & hire a student</u>
- <u>Real-World Processes</u>
  - <u>Setting up the payroll process</u>
  - <u>Complete on-boarding processes</u>





#### Student Employment Home

#### Welcome to JobX!

**On-Campus Employers** 

**Off-Campus Employers** 

Contact Us



Important Information

More Than Just Our Look Has Changed: As part of an electronic initiative, this site now includes increased functionality for students and employers alike. We invite you to begin a new experience with us.

Job Listings Are Continuosly Being Added: Check Back Often!

#### Students

Review Work-Study jobs currently available for the 2016-17 academic year. On-Campus Employers The deadline has passed to post jobs for the 2016-17 academic year. We will let you know the deadlines to Post work-study jobs, review applications, and hire student employees for 2017-18.

## JobX Overview

A brief explanation of the JobX system & its role in the FWS process



## JobX Overview

- Instituted in 2012, the JobX system replaced the previous online posting & paper hiring system.
- It is the current system of record for all FWS placements.
- JobX currently serves 4 main functions:
  - 1. Provides a job board for employers to post jobs and students to search for jobs
  - 2. Functions as an application portal allowing students to apply to positions
  - 3. Serves as a hiring record system, keeping track of which student is employed in which position
  - 4. Retains communication lists, allowing the FWS office to contact students and supervisors with current positions



## JobX Overview

JobX will be undergoing an update for the 2017-18 academic year to provide 3 new features and functions:

- 1. The system will utilize a modern, user-friendly navigation menu.
- 2. The system will provide new batch administrative features allowing multiposition and multi-students adjustments.
- 3. The system will allow supervisors to view hired students' awards and remaining award balance on demand in JobX
  - Data will be updated every two weeks as new payroll data is received, but will not be real-time due to the delay in payroll processing.



### JobX Supervisor Timeline

- May: JobX site updated to new software version & tested
- June 1: JobX site opened for supervisors to post positions.
  - <u>FWS jobs must be submitted by June 30<sup>th</sup> to guarantee they will be available when the system opens to student in August.</u>
  - Jobs submitted July 1-31 may not be posted by August 1
  - Jobs submitted after August 31 will not be accepted
- June 2: FWS Staff begin approving and displaying 2017-18 jobs on the JobX website
- August 1: FWS students are granted JobX access to view and apply to jobs
- Augusts 22<sup>nd</sup>
  - Supervisors confirm that students have completed all requirements (listed below) & allow students to begin work after developing a work schedule
    - Completion of work eligibility process (I-9)
    - Completion of payroll process (W-4, NC-4, Direct Deposit)
    - Completion of FWS Training (FWS Student Training Certification Form)





## JobX Processes

Important instructions on how to:

- Access JobX
- Post a new position
- Update a positions from a previous year
- Review, reject, & interview applicants
  - Select & Hire a student





## Accessing JobX



To access the Job X system Go to <u>https://unc.studentemployment.ngwebsolutions.com</u>. Click the appropriate employer link displayed on the main screen. Most users will be "On-Campus Employers".





Once in the Manager Home Page (on- or off-campus), click the "Job Management Login" link.





To verify your eligibility to access the JobX manager functions, please log in using your UNC ONYEN and password when prompted.





Logging in will take you to your landing page also known as the Job Control Panel. From here, you'll be able to start all administrative actions available to a supervisor.



1 to 0 of 0 |<< < > >>|





## Post a New Position

If you are a returning FWS Supervisor who will not be creating new positions, you may skip to the next section: <u>Updating positions from a previous year</u>.



On your landing page, you'll want to select your employer (i.e. your department/office name) in the dropdown list on the left.



If you ever forget, the text at the top of the page will remind you how to add a job



Adding a job requires three steps:

- 1. Supply the Job Profile
- 2. Review Job Application
- 3. Go Live

To begin the Supply the Job Profile process, click the "Add a new job for" button.





Supplying the Job Profile requires the inclusion of 15 data points, which we'll review each in more detail shortly. These fields are:

- 1. Job Category
- 2. Job Title
- 3. Job Description
- 4. Job Requirements
- 5. Number of Available Openings
- 6. Hours per Work (approximate number)
- 7. Time Frame for this Job
- 8. Base Salary Rate
- 9. Primary Contact Person
- 10. Primary Contact Phone Number
- 11. Primary Contact Fax Number
- 12. Primary Contact Email
- 13. Primary Contact Location(s)
- 14. Secondary Contact People
- 15. Online Application Collection

On the right you can see a screenshot of how these fields are arranged in JobX. We'll refer back to this screenshot in future slides.

Remember to use the [Save] button when done.

u are adding a brand new job to the web site	
> Step 1: Supply Job Profile >> Step 2: Re	iew Job Application >> Step 3: Go Live
Job Category «?»	Choose one
Job Title Example: Front Desk Receptioninst	
	bhml
Job Description	
Please be as detailed as possible.	

	html     [         [         [         [	
<b>Job Requirements</b> Please be as detailed as possible.		
Number of Available Openings		
Hours per Week	10.0 V to Same V	
Time Frame for this Job	Choose one	
Base pay rate:	Choose one •	
Every job must have one primary contact pers	on (the next question). It may also have any number of secondary contact people.	
Primary Contact Person	Choose one	
Select a contact and the Data below will prefill from the	Primary contact's user profile. You must clear the field if you do not want it displayed with the posting.	
Phone Number		
Fax Number		
Email		
Location		
Secondary Contact People $\frac{\sqrt{2}p}{\sqrt{2}}$	Available Selected	
Do you wish to collect online applications for this job? • Yes No		
Submit		

#### Job Category

A selection of 12 general job categories which allows students to search for jobs by a particular position type.

Example: a position washing glassware & assisting with equipment in a research laboratory would utilize the "Laboratory" option

	dit	"Student Worker in
You are adding a brand new job to the web site	e. ①	Job Category <u>«?»</u>
>> Step 1: Supply Job Profile >> Step 2: R	eview Job Application >> Step 3: Go Live	
Job Category <u>«?»</u>	Choose one	
Job Title Example: Front Desk Receptioninst		
Job Description Please be as detailed as possible.		Pro Tip: many FWS po none of these categor "Miscellaneous/Other that describes the ma besides Misc./Other s which your job turns of
	e html ♥ B I U E E ■ ■ ● ●	Job Title Example: Front Desk Receptioninst
		Job Title Example: Front Desk Receptioninst
Job Requirements Please be as detailed as possible.		Job Title Example: Front Desk Receptioninst
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#### Job Title

The official title of the position that you would like displayed to students. In many cases this is also the official position title used with Human Resources, but it can also be a less official description.

Example: a position washing glassware & assisting with equipment in a research laboratory might use the title "Laboratory Maintenance Technician I" or "Student Worker in Research Lab"

Job Category <u>«?»</u>	Choose one Choose one Athletics Clerical Environmental General Office Laboratory
<b>Pro Tip</b> : many FWS positions may fit into none of these categories. Rather than se "Miscellaneous/Other" consider using th that describes the majority of duties. Usi besides Misc./Other should increase the which your job turns up in job searches	Multiple or electing e categoryLibrary Marketing/Public Relations Miscellaneous / Other Research Student Services Technology Tutoring
Job Title Example: Front Desk Receptioninst	Laboratory Assistant
Job Title Example: Front Desk Receptioninst	Videographer
Job Title	Android Developer Programmer

#### Job Description

An overview of the important factors regarding the job. This section serves as your space to explain to prospective employees what they'll be doing and the value of the position. A great description will contain:

- A basic overview of duties, tasks, & required activities
- Information about the work environment
- Atypical elements e.g. hazards, opportunities, incentives
- Scheduling and flexibility of hours
- Why the job might interest students
- Additional information about the office, department, and/or lab

For an excellent example of a job description (created by a 2016-17 supervisor), please see the image below.

html

ABC .

Pro Tip: the tool buttons at the top will allow you to:

- view your posting in html
- spell check the posting

Job Description

Please be as detailed as possible.

- bold/italicize/underline portions
- add or remove numbering/bullet points/indenting
- link sections of the text to other websites.



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ltho	Job Category <u>«?»</u>	Choose one V
line	Job Title Example: Front Desk Receptioninst	
ntain:	Job Description Please be as detailed as possible.	E I U E E B G G
or lab		
ated elow.	<b>Job Requirements</b> Please be as detailed as possible.	
B I <u>U</u>	1 🗄 🗄 🖷 🗃 🚳 🧠	3
tudents interest	ed working in a laboratory environment.	You will be helping with general laboratory maintenance such as disposing of waste

This position is for students interested working in a laboratory environment. You will be helping with general laboratory maintenance such as disposing of waste properly, cleaning glassware, and keeping the lab clean. Other duties will include recording temperature of freezers, calibrating balances and pH meters, and making labels and labeling vials. This is an HIV research laboratory so an interest in HIV and/or biomedical research is a plus. You will not be working with patient samples but you will be working with and around people that will be so you must wear protective equipment (gloves, eyewear, lab jacket) when in the lab. Students will work a pre-arranged schedule of 2-5 days per workweek between 8 AM & 6 PM; scheduling is not flexible on a week-to-week basis. For more information about the laboratory and division, please visit the <u>Division of Pharmacotherapy and Experimental Theraputics</u>.

& student 2

#### Job Requirements

This section is your opportunity to explain to prospective employees what knowledge, skills, and abilities (KSA's) they need to currently possess and/or will need to gain. A good description will contain information on required:

- Knowledge: information the student must know
- Skills: tasks the student must be able to perform
- Abilities: the capacity of the student to perform a duty
- Any additional requirements of the position
- Clarification whether the requirements are needed to be hired or can be developed while in the position.

Pro Tip: Line spacing is automatically set to a web development standard of 2x. To single space lines, hold down the [Shift] key while pressing [Enter].





html

1. Student must have a basic understanding of laboratory equipment or agree to learn from other lab members

\*

#### Skills:

Excellent organization skills

ABC -

B

I

2. Basic skills with ProMed research tool and Microsoft Excel or willingness to learn

U

#### Abilities

1. Student must be able to stand at a workbench and lab sink for extended periods of time

#### Other:

1. Must be willing to wear proper safety equipment at all times

2. Students must have a Laboratory Safety certification or be willing to complete the 4-hour safety training before beginning full duties

**e** e

Pro Tip: Organizing your requirements makes them much easier for the job seeker to understand. Breaking them down by section, using bullet points, and/or numbering items can make a big difference in decipherability and increase your number of applicants

#### - (p)

Job Requirements

Please be as detailed as possible.

#### Number of Available Openings

One job profile can be used to hire multiple employees, streamlining your application review process. Keep in mind you'll need to file multiple job profiles if the description, requirements, hours, or pay differs between openings

Number of Available Openin	ngs 4
Number of Available Openings	
Hours per Week	10.0 ▼ to Same ▼
Time Frame for this Job	Choose one
Base pay rate:	Choose one
Every job must have one primary contact person (the r	next question). It may also have any number of secondary contact people.
Primary Contact Person	Choose one
Select a contact and the Data below will prefill from the Primary c	contact's user profile. You must clear the field if you do not want it displayed with the osting.
Phone Number	
Fax Number	
Eman	
Location	
	Available Selected
	Test On Campus Employer Add >>>
Secondary Contact People <u>«?»</u>	<<< Remove
	· ·
Do you wish to collect online applications for this job?	
• Yes	
∪ No	
Submit	

#### Hours Per Week

Ranging from 0 to 20 (the max allowed under program regulations), this field lets you set the expected minimum and maximum number of hours per week a student will work. The average values vary greatly between positions, but most students actually work an average of 10-12 hours per week.

Hours per Week

10.0 V to 15.0 V

\*Please be sure that the number on the right is bigger than the one on the left\*

Pro Tip: While this field should be determined by your needs and availability, remember that most students have FWS awards of \$2,700 to \$3,000 and are looking for positions that allow them to earn that much over the academic year.

#### Time Frame for Job

Define whether the position is for Fall, Spring, or (most commonly) both semesters.

Time Frame for this Job

Academic Year (08/23/2016 - 05/09/2017) 
Choose one...
Academic Year (08/23/2016 - 05/09/2017)
Fall (08/23/2016 - 12/16/2016)
Spring (01/11/2017 - 05/09/2017)

#### **Base Pay Rate**

Given the job description and requirements, select the appropriate pay band for the position. If you need a refresher on how to classify a position, see the text on the right copied from the FWS Supervisor Training Guide.



#### • Level 1 (\$7.25-\$8.30):

- No experience or previous training required
- Positions that perform routine tasks with minimal responsibility
- Where applicable, positions may require demonstrated ability to successfully interact with the public
- Student employee works in a well-supervised setting and takes little-to-no independent action
- Level 2 (\$8.30-\$10.05):
  - Little or moderate experience, technical knowledge, or previous training is necessary
  - Special instruction may be necessary for some aspects of these positions.
  - Student employee must demonstrate the ability to learn new tasks and work independently with moderate or limited supervision
- Level 3 (\$10.05-\$11.80):
  - Moderate to substantial experience, technical knowledge, or previous training or certification is necessary
  - Student employee must possess a high level of competency with a specialized skill and readily demonstrate the use of independent judgment, decision-making ability, and/or the ability to work responsibly with little-tono direct supervision
  - Previous work experience at a lower level within the same department may be required
- Level 4 (\$11.80-\$13.55):
  - In addition to the qualifications and scope associated with Level 3, these positions require an individual who possesses substantial experience, advanced technical knowledge, and previous training/certification
  - The student may be expected to manage technologies/equipment, research, analyses, publications, instruction, or other special projects or activities of significant scope
  - The student may work with extremely limited supervision on a regular basis

Primary Contact Information (person, phone, fax, email, location):

Provide information on who is in charge of the application review, interview, selection, and supervision processes. In almost every case, this will be you. As such, the system will autofill most of this information for you based on your JobX

Profile.	Every job must have one primary contact person (the next question). It may also have any number of secondary contact people.			
	Primary Contact Person	Test On Campus Employ	er▼	
	Select a contact and the Data below will prefill from the Pri	mary contact's user profile. You must clear	the field if you do not want it displaye	d with the posting.
	Phone Number	555.555.5555		
	Fax Number	555.555.5556		
	Email	teston@unc.edu		
	Location	123 South Road Chapel Hill, NC		
Number of Availabl	le Openings		4	
Hours per Week		10.0 ▼ to Same ▼		
Time Frame for this	s Job	Choose one	•	
Base pay rate:		Choose one	•	
Every job must have	one primary contact person (the next of	question). It may also have a	any number of seconda	ry contact people.
Primary Contact Perso	in l	Choose one	•	
Select a contact and the Data below will prefill from the Primary contact's user profile. Phone Number Fax Number		's user profile. You must clear the	e field if vou do not want it di	splayed with the posting.
Email				
Location				
Location				
		Available	Salacta	
		Test On Campus Employer	Selecter	** · · · · · · · · · · · · · · · · · ·
Secondary Contact Per	onle «?»		Add >>>	1
Secondary contact res			<<< Remove	
		-		
Do you wish to collect onl	line applications for this job?			
• Yes	and approvidence for this jew.			
0				
No				

Pro Tip: you don't have to provide every field in the primary contact info or a secondary contact person, but we'd recommend supplying at least a contact person, email or telephone, and work location. The contact person is a required field, the email/telephone lets job seekers contact you with questions about the job, and the work location lets applicants know where they'll be working which is especially important if your located far from the main hub of campus.

#### Secondary Contact People

If your JobX Profile is associated with another user (e.g. you both work in the same lab), you can associate them with the posting here. This will allow other users to assist in the administration of the application, search, & hiring functions in JobX. To select someone, highlight their name and click the [Add>>>] button.



Available			Selected
Test On Campus Employer			
		Add >>>	
		<<< Remove	1
	-		*

#### Collect Online Applications For This Job?

We **STRONGLY** recommend using the online system to collect applications. If you choose to collect applications by email, fax, or in-person, you are still responsible for ensuring that you complete all required aspects of the selection process including ensuring that FWS students are hired through JobX.

Students hired without authorization through JobX will have all earned wages retroactively charged to the hiring department and the department may be removed from the FWS program Once you complete the Supply Job Profile section of you of the project, you'll receive the message below

The job data was successfully saved. However, the job is not posted on the web site. There are two more steps. First, please review the job application below and edit it to your preferences.

Pending Job Application - Academic Advising - Laboratory Assistant

You'll then have approximately 30 minutes to complete the second phase of the job posting wherein you'll determine which questions you'd like to ask candidates. The timer in the top right corner of the screen should help you keep track of time. This section is called Review Job Application.

Pro Tip: you can utilize the following information in this guide to prepare all of the data for the Review Job Application section eliminating any concerns about time running out.

Timer 4



This section of the application determines which items you'd like to collect from the applicant. The page is grouped into two parts with subsections:

1. Common Application Questions

a. General

- b. Prior Work/Volunteer Experience
- 2. Custom application questions

Common Application Questions-General include several required fields (student name, PID, email, year in school) and a voluntary field (major)

Common Application Questions-Prior Work/Volunteer Experience contains a space for students to include their resume & cover letter as well as provide information about former employment and references

Custom application questions allow you add your own custom questions to the job application. We'll discuss this in more detail shortly.





At any point while reviewing a question, you can populate additional options for the section or question by clicking on the edit icon ( ) to the right. This will open up a sub-menu.

#### Question Menu

The question sub-menu will appear when you click the edit icon on any blue or white line. It will allow you the option of making 4 modifications to a question:

- Make a question mandatory (i.e. the application can not be submitted if the question is left blank)
- Automatically prefill the information if the applicant answered the question during a previous application
- Change the order of questions by moving them up or down in a section
- Remove the question from the application



	General		<b>V</b>
	First name		* 🍫
ۮ	Middle name		<b></b>
	Last name		• 🔗
	Student PID Number		*
	Email (You must enter your UNC institutional e-mail addressed		* * * (re-enter to confirm)
	Year in School	Please select ▼ *	<b>*</b>
	Intended Major		III III III III III III III III III II
	Prior Work/Volunteer Experience		**
	Resume	Choose File No file chosen	<b>\$</b>
	Cover Letter	Choose File No file chosen	🧇
	Company		III III III III III III III III III II
	Company Phone		<b>*</b>
			<b>*</b>
	Save Application		
		Section Menu	
	The section sub-menu appears when you click the edit		
	icon on any grey line.	. It will allow you t	to change the order
	of sections.		<b>V</b>

Make changes to this application section	6
Move section 🦊	

Pro Tip: While all of the standard questions are great to include on a job application, eliminating any questions unnecessary to your evaluation process will save you (and the applicant) time during evaluation. So, before you post the application, consider whether you really care about the student's year in school or last job pay rate.

You also have the option to create custom application questions to add to your job posting. While we'd strongly encourage you to create questions for areas related to required job duties (i.e. checking for certifications and licenses), please keep in mind that there are questions interviewers and supervisors can not legally ask (e.g. do you have children). If you need help determining the legality of your question, please check with your HR Department.

This section has two tabs: Pick from Existing Questions & Create a New Question

Pick from Existing Questions allows you to add a question that you've already created in another job application. This is helpful if you've already set up your question in a previous year or another application in the current year.

Create a New Question, lets you do exactly that using a new menu in two parts. You can find more information on both parts on the next page.



Pick from Existing Questions Create a New Question
AII A B C D E E G H I J K L M N O P O R S T U V W X Y Z
▼ Prior experience
Question Details
Preview
Please describe your level of experience with communicating via social media and with supervising others
Additional details Default value (none) Regular expression (none)
Delete this question
Application Behavior
Application Section ③         Select an existing section         Please select
Other flags
Prefill this question from previous answer? ** Where To Add This Question? **
End of Application
Pick from Existing Questions Create a New Question

Q	Question Details	
	Question Type ④ Please select	
	Question Name ④	
	Question Label	
A	Application Behavior	
	Application Section (1)	
	Select an existing section Create a new sect	ion
	Other flags	

o and mago
Application input is required
Prefill this question from previous answer?
Where To Add This Question? 🕔
End of Application

Add Question

Question Details allows you to choose the type of question from a given list including text, date, choice questions, file upload, and instructional text; the last option is extremely helpful if you'd like

to relay a message to job applicants.

Question Type 🤝	
Please select 🔹 🔻	
Please select	
Single Line Text よう	
Multiple Line Text	
Single Choice	
Multiple Choice	
Date	
File Upload	
Instructional Text	

Once you've selected the type of question, the page will reset to provide data capture options that best fit the question format.

All options require the following fields

- Question Name
- Question Label

Additionally, you may be asked to provide the following data

- Default Value
- Regular Expression
- Require Confirmation
- Question Choices

#### If you ever need assistance, click the info icon ( $\square$ )



Application Behavior governs where the question is placed. You can choose to locate the question in a new section or one of the existing sections. The first two boxes determine in which section you'd like to place the question; the last determines the question's order within the section.



\*\*\*Once you've finished creating your question, don't forget to click the [Add Question] button \*\*\*

#### Go To Live

This section of the application determines the review and posting timeline. The page is grouped into 4 questions:

1. When you want the job reviewed:

Select either now if you are happy with the current posting or later if you'd like to continue working on the posting before submitting it for review.

2. After review, when the job is posted:

You'll want to have the job posted immediately in most cases.

3. If you want the position to be eligible for JobMail, a system by which students interested in a predetermined family of jobs are notified of any new postings.

While not required, we recommend enabling JobMail so applicants can find your job more easily.

4. For how long do you want the job posted?

This question is entirely up to you. Most users leave the position posted until they chose to close it. The position will automatically close if all openings are filled; additionally, the FWS Team will close all open jobs at the end of the year.



#### Finish!!!

Once you finish step 3, you'll get a congratulatory message confirming that you've completed the process. You'll also be presented with the options of viewing the job or returning to the control panel. Please note that your job will still need to be reviewed and approved before it can be posted for job seekers to find.



#### **Editing Posted Jobs**

After the job has been posted, you can still edit the details of the job description from your control panel.

To edit the job profile from step 1, click on the edit job icon.

PENDING APPROVAL – Jobs Currently Pending Administrator Approval (* - Application updated) Academic Advising								
Ref	# Title		Contact	Job Type	App #	Listed	Actions	
632	23 <u>Laborat</u>	ory Assistant	Test On Campus Employer	On-Campus			V 📝	

To edit the questions from step 2, click on the manage application icon.

间 P Acad	PENDING APPROVAL – Jobs Currently Pending Administrator Approval (* - Application updated) Academic Advising							
	Ref #	Title	Contact	Job Type	App #	Listed	Actions	
	6323	Laboratory Assistant	Test On Campus Employer	On-Campus			🥸 🛛	

To review the position/application details, request that the job status be changed (e.g. to have the job reviewed after making edits), or any of the other manager functions click on the job title.

PENDING APPROVAL – Jobs Current / Pending Administrator Approval (* - Application updated) Academic Advising							
	Ref #	Title	Contact	Job Type	App #	Listed	Actions
	6323	Laboratory Assistant	Test On Campus Employer	On-Campus			🧇 📝

\*\*\*Please note that updating any portion of the job posting will require the position to be reviewed again.\*\*\*



#### **Approved Jobs**

Once the review process has been completed and the job is listed, you'll notice that the position will change from the "Pending Approval" section to the "Listed" section. You'll also see a third icon appear at the right of the screen which will allow you to access the hiring menu, which we'll cover in a later section.

DENDING	APPROVAL – Jobs Currently Per	nding Administrator Approval (* - Applica	tion updated)			
Academic Adv	/ising					
Ref #	Title	Contact	Job Type	App #	Listed	Actions
6323	Laboratory Assistant	Test On Campus Employer	On-Campus			🧇 🛃
1 ob Actions:						
JOD ACTIONS.						
🔊 🍛			(i) se	elect Action Bel	ow 🔻	Apply Action
Delete Expor	Email t Print Supervisors					
	a su chan 25 💌 acadha a					
Select/Desel	ect All Show 25 • results p	er page			1 to 25 of	133  << < <u>&gt; &gt;</u>
<sup>9</sup>						
V LISTED - J		cant Data (If applicable)				
Academic Advi	sing Title	Contact	Job Type	App #	Listed	Actions
Kei #	IIIe	Contact	Job Type	Арр #	Listeu	Actions
6323	Laboratory Assistant	Test On Campus Employer	On-Campus	0 (0 New)	05/16/17	- VV 📑 🔒





# Update a Position from a Previous Year



These instructions begin after logging in, if you need instructions on how to do so, please visit the <u>Accessing JobX</u> section of the guide.

On your landing page, click the storage mode filter to show the jobs currently in storage.

THE UNIVERSI	ITY OLINA L								
		Welcome, Test On Campus Employer   Logou							
udents JobX Access	i & Audit		R ST	PAGE -	- John NOT Currently Listed with NO Appli	ant Data			
	To add a job, please select an employer from the employer	Search Title, Description, Contact or Job ID Search	Acader	nic Advi	ising				
	dropdown list presented in the filters to the left.			Ref #	Title	pontact	Job Type	Арр	#
Selections: <u>Reset</u>	Job Actions:		Acadeu	0323 Nic Affai	Laboratory Assistant	est On Campus Employer	On-Campus	<u>0 (0 N</u>	<u>ew)</u>
ters Applied: /er: All Available			Academ	Ref #	Title	Contact	Job Type	App	#
us: Show All	Enal Enal	i Select Action Below   Apply Action	•	5628	Davis Research Hub Student Ass	Michael Millner	On-Campus	<u>1 0) 0</u>	lew)
's	Columbration Colum	1 m 35 m 22 km - c - c - c - c - c - c - c - c - c -	-	5844	General Collections Conservati	Lucas Darden	On-Campus	<u>0 (0 N</u>	lew)
+	Select/Deselect All Show 25 - I could per page			5960	Interlibrary Services Student	Clement GrawOzburn	On-Campus	<u>1 0) 0</u>	vew)
From All My Employ				4480	Interlibrary Services Student	Geneva Hollidav	On-Campus	0.00	Jew)
tus: -			_	5020	Kenne Science Library Student	Teisia Malenau	On Compus	0.00	)
Jobs (4)				5920	Kenan science Library student	Tricia Maloney	On-campus	0(01	lew)
ing Approval (0)				5991	Library Personnel Office Work	Beth Ramos	On-Campus	<u>0 (0 I</u>	New)
eview Mode (15) torage Mode (14)				4411	MRC Media Lab Student Assistan	Katelyn Ander	On-Campus	<u>0 (0 I</u>	New)
				5968	MRC Media Materials Assistant	Katelyn Ander	On-Campus	<u>1 0) 0</u>	vew)
			•	4357	North Carolina Collection Stud	Alison Murray	On-Campus	<u>1 0) 0</u>	vew)
			0	5935	Southern Historical Collection	Biff Hollingsworth	On-Campus	1 0) 0	New)
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		· · · · · · · · · · · · · · · · · · ·		4471	Stone Center Library Assistant	James Moore	On-Campus	<u>1 0) 0</u>	lew)

Once your job(s) has populated click on the title of the position to enter job manager screen.

#### Job Management

The job management screen consists of 4 sections:

- 1. A position overview of the job at the top including the title, employer, and status.
- 2. An administrative overview
- 3. An edit/delete options section which you can use to update the job for the new year
- 4. A position description preview

Jobs moved into storage from previous years will have zero openings by default. In order to add jobs, you will need to use the **[Edit this Job]** link to open the Update Job

Profile page.

Pro Tip: This is an excellent opportunity to review and update all portions of the Update Job Profile page to ensure you are attracting the best applicants possible. Sparse, clunky, or confusing posts often receive fewer applicants as job-seekers simply stop reading the post and move on.

Once the Update Job Profile Page is open, you will need to update the total number of jobs. If you plan on rehiring students from the previous year, you will need to account for both returning and new student workers

anage Job				
b Title		Employer	Status	Job Type
boratory Assistant		Academic Advising	Storage	On-Campus
ditional details about this	s job's status:			
This job is currently in Storar	ge.	d using the pass have been made to		
This will require approvations	ore it can be listed because una	uthorized changes have been made to r	it.	
Update Status			Manage Application	
Listed Ca <u>Review Mode</u> » ' Storage »	annot list job because it has 0 openings Click to change to Current Status	S.	This job is configured to collect online applications. » Edit, view or remove the online application.	
View Applicants			Hire Applicant	
No applications have been st	nitted for this job.		You cannot hire employees while the job is in this status.	
<u>;k here to [Delete] this job</u> dit this Job] low is a view of approximatel	ily he this job appears to applic	cants:		
Laboratory Assistant				
Job ID		6323		
Job Type		On-Campus		
Employer		Academic Advising		
Job Category		Laboratory		
Job Description		This position is for students interested working ? cleaning glassware, and keeping the lab clean. labeling vials. This is an HIV research laborator working with and around people that will be so	in a laboratory environment. You will be helping with general laboratory Other duties will include recording temperature of freezers, calibrating i ry so an interest in HIV and/or biomedical research is a plus. You will no you must wear protective equipment (gloves, eyewear, lab jacket) whe	maintenance such as disposing of waste properly, balances and pH meters, and making labels and it be working with patient samples but you will be in in the lab.
		Knowledge: 1. Student must have a basic understanding of <u>Skills</u>	f laboratory equipment or agree to learn from other lab members	
Job Requirements		1. Excellent organization skills ?2. Basic skills with ProMed research tool and f	Microsoft Excel or willingness to learn	
		Abilities:		
	Update Status			
	Listed	Cannot list job /	because it has 0 openings.	
	Deview Mode	» Click to chanc	no to	
	Charge a	» Cluck to Grang		1
	Storage	» Current Stat	us	

Click here to [Delete] this job

[Edit this Job]

The Job Profile consists of 15 data points, which we'll review each in more detail shortly. These fields are:

- 1. Job Category
- 2. Job Title
- 3. Job Description
- 4. Job Requirements
- 5. Number of Available Openings
- 6. Hours per Work (approximate number)
- 7. Time Frame for this Job
- 8. Base Salary Rate
- 9. Primary Contact Person
- 10. Primary Contact Phone Number
- 11. Primary Contact Fax Number
- 12. Primary Contact Email
- 13. Primary Contact Location(s)
- 14. Secondary Contact People
- **15. Online Application Collection**

On the right you can see a screenshot of how these fields are arranged in JobX. We'll refer back to this screenshot in future slides.

Remember to use the [Save] button when done.

Students	JobX	Access & Audit				
You are adding a bra	nd new ji Job Prof	ob to the web site. (i) file >> Step 2: Review Job	b Application >> Step 3: Go Li	live		

sob category <u>win</u>	
Job Title Example: Front Desk Receptioninst	
	<ul> <li>▶ html</li> <li>▶ I</li> <li>□</li> <li></li></ul>
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Job Requirements Please be as detailed as possible. Number of Available Openings Hours per Week Time Frame for this Job Base pay rate: Every job must have one primary contact person ( Primary Contact Person Select a contact and the Data below will prefil from the Prime Phone Number Fax Number Email Location Secondary Contact People <u>«?»</u> Do you wish to collect online applications for this job? <sup>®</sup> Yes	Image: Selected         Available         Selected

#### Job Category

A selection of 12 general job categories which allows students to search for jobs by a particular position type.

Example: a position washing glassware & assisting with equipment in a research laboratory would utilize the "Laboratory" option

☆ Students JobX Access & Aud	it	"Student Worke
You are adding a brand new job to the web site	$\odot$	Job Category <u>«?</u>
>> Step 1: Supply Job Profile >> Step 2: Re	view Job Application >> Step 3: Go Live	
Job Category <u>«?»</u>	Choose one	
Job Title Example: Front Desk Receptioninst		
<b>Job Description</b> Please be as detailed as possible.	Image: Book of the second s	Pro Tip: many F categories. Rath "Miscellaneous/ that describes th besides Misc./O which your job t
	● html 〒 B I U 臣 汪 国 藩 ● ●	Job Title Example: Front Desk Rece
		Job Title Example: Front Desk Rece
Job Requirements Please be as detailed as possible.		Job Title Example: Front Desk Rece
A STUDENT SID		

#### <u>Job Title</u>

The official title of the position that you would like displayed to students. In many cases this is also the official position title used with Human Resources, but it can also be a less official description.

Example: a position washing glassware & assisting with equipment in a research laboratory might use the title "Laboratory Maintenance Technician I" or "Student Worker in Research Lab"

Job Category <u>«?»</u>	Choose one Choose one Athletics Clerical Environmental General Office Laboratory
<b>Pro Tip</b> : many FWS positions fit into multicategories. Rather than selecting "Miscellaneous/Other" consider using the that describes the majority of duties. Us besides Misc./Other should increase the which your job turns up in job searches	tiple Library Marketing/Public Relations Miscellaneous / Other Research Student Services Technology Tutoring
Job Title	Laboratory Assistant
Dob Title Example: Front Desk Receptioninst Example: Front Desk Receptioninst	Videographer
Job Title	Android Developer Programmer

#### Job Description

An overview of the important factors regarding the job. This section serves as your space to explain to prospective employees what they'll be doing and the value of the position. A great description will contain information on:

- A basic overview of duties, tasks, & required activities
- Information about the work environment
- Atypical elements e.g. hazards, opportunities, incentives
- Scheduling and flexibility of hours
- Why the job might interest students
- Additional information about the office, department, and/or lab

### For an excellent example of a job description (created by a 2016-17 supervisor), please see the image below

**Pro Tip**: the tool buttons at the top will allow you to:

- view your posting in html
- spell check the posting

Job Description

Please be as detailed as possible.

- bold/italicize/underline portions
- add or remove numbering/bullet points/indenting
- link sections of the text to other websites.



This position is for students interested working in a laboratory environment. You will be helping with general laboratory maintenance such as disposing of waste properly, cleaning glassware, and keeping the lab clean. Other duties will include recording temperature of freezers, calibrating balances and pH meters, and making labels and labeling vials. This is an HIV research laboratory so an interest in HIV and/or biomedical research is a plus. You will not be working with patient samples but you will be working with and around people that will be so you must wear protective equipment (gloves, eyewear, lab jacket) when in the lab. Students will work a pre-arranged schedule of 2-5 days per workweek between 8 AM & 6 PM; scheduling is not flexible on a week-to-week basis. For more information about the laboratory and division, please visit the <u>Division of Pharmacotherapy and Experimental Theraputics</u>.

Students JobX Access & Audit

>> Step 1: Supply Job Profile >> Step 2: Review Job Application >> Step 3: Go Live

Choose one

.

You are adding a brand new job to the web site. 🛈

Job Category «?»

Job Title

ABC -

B I

html



#### Job Requirements

This section is your opportunity to explain to prospective employees what knowledge, skills, and abilities (KSA's) they need to currently possess and/o will need to gain. A good description will contain information on required:

- Knowledge: information the student must know
- Skills: tasks the student must be able to perform
- Abilities: the capacity of the student to perform a duty
- Any additional requirements of the position
- Clarification whether the requirements are needed to be hired of can be developed while in the position.

Pro Tip: Line spacing is automatically set to a web development standard of 2x. To single space lines, hold down the [Shift] key while pressing [Enter].

Tob Category #2%	Choose one
Job Title	
<b>Dob Description</b> Nease be as detailed as possible.	Image: Book of the second
	ehtmi) ♥ B I U [i= i=   ■ ■ ●
Job Requirements Please be as detailed as possible.	

#### Knowledge:

html

1. Student must have a basic understanding of laboratory equipment or agree to learn from other lab members

#### Skills:

1. Excellent organization skills

ABC -

B

I

2. Basic skills with ProMed research tool and Microsoft Excel or willingness to learn

#### Abilities

1. Student must be able to stand at a workbench and lab sink for extended periods of time

#### Other:

Must be willing to wear proper safety equipment at all times

U

2. Students must have a Laboratory Safety certification or be willing to complete the 4-hour safety training before beginning full duties

Pro Tip: Organizing your requirements makes them much easier to understand for the job seeker. Breaking them down by section, using bullet points, or numbering items can make a big difference in decipherability and increase your number of applicants

Job Requirements

Please be as detailed as possible.

#### Number of Available Openings

#### This field will be at 0 and needs to be updated.

One job description can be used to hire multiple employees, streamlining your application review process. Keep in mind you'll need to file multiple job profiles if the description, requirements, hours, or pay differs between openings

Number of Available Opening	gs 4
Number of Available Openings	
Hours per Week	10.0 ▼ to Same ▼
Time Frame for this Job	Choose one
Base pay rate:	Choose one
Every job must have one primary contact person (the	next question). It may also have any number of secondary contact people.
Primary Contact Person Select a contact and the Data below will prefill from the Primary c	Choose one   Choose one  Choos
Phone Number	
Fax Number	
Location	
Secondary Contact People <u>«?»</u>	Available Selected Test On Campus Employer Add >>> Add >>>
Do you wish to collect online applications for this job? • Yes No	
Submit	

#### Hours Per Week

Ranging from 0 to 20 (the max allowed under program regulations), this field lets you set the expected minimum and maximum number of hours per week a student will work. The average values vary greatly between positions, but most students actually work an average of 10-12 hours per week.

#### Hours per Week

10.0 T to 15.0 T

\*Please be sure that the number on the right is bigger than the one on the left\*

Pro Tip: While this field should be determined by your needs and availability, remember that most students have FWS awards of \$2,700 to \$3,000 and are looking for positions that allow them to earn that much over the academic year.

#### Time Frame for Job

Define whether the position is for Fall, Spring, or (most commonly) both semesters.

Time Frame for this Job

Academic Year (08/23/2016 - 05/09/2017) 
Choose one...
Academic Year (08/23/2016 - 05/09/2017)
Fall (08/23/2016 - 12/16/2016)
Spring (01/11/2017 - 05/09/2017)

& Student Ald

#### **Base Pay Rate**

Given the job description and requirements, select the appropriate pay band for the position. If you need a refresher on how to classify a position, see the text on the right copied from the FWS Supervisor Training Guide.



#### • Level 1 (\$7.25-\$8.30):

- No experience or previous training required
- Positions that perform routine tasks with minimal responsibility
- Where applicable, positions may require demonstrated ability to successfully interact with the public
- Student employee works in a well-supervised setting and takes little-to-no independent action
- Level 2 (\$8.30-\$10.05):
  - Little or moderate experience, technical knowledge, or previous training is necessary
  - Special instruction may be necessary for some aspects of these positions.
  - Student employee must demonstrate the ability to learn new tasks and work independently with moderate or limited supervision
- Level 3 (\$10.05-\$11.80):
  - Moderate to substantial experience, technical knowledge, or previous training or certification is necessary
  - Student employee must possess a high level of competency with a specialized skill and readily demonstrate the use of independent judgment, decision-making ability, and/or the ability to work responsibly with little-tono direct supervision
  - Previous work experience at a lower level within the same department may be required
- Level 4 (\$11.80-\$13.55):
  - In addition to the qualifications and scope associated with Level 3, these positions require an individual who possesses substantial experience, advanced technical knowledge, and previous training/certification
  - The student may be expected to manage technologies/equipment, research, analyses, publications, instruction, or other special projects or activities of significant scope
  - The student may work with extremely limited supervision on a regular basis

Primary Contact Information (person, phone, fax, email, location):

Provide information on who is in charge of the application review, interview, selection, and supervision processes. In almost every case, this will be you. As such, the system will autofill most of this information for you based on your JobX

Primary Contact Person       Test On Campus Employer         Seed a contact and the Oab below will prefil from the Primary contact user prefile. You must care the field if you do not want it displayed with the posting         Primary Contact Person         Raw Number         Fax Number         Ensul         With Primary Contact Person         Choose one         Primary Contact Person         Choose one         Primary Contact Person         Select a contact and the Data below will prefil from the Primary contacts user profile. You must clear the field if you do not want it displayed with the posting.         Phone Number         Fax Number         Email         Location         Secondary Contact People <u>s?p</u> Or you wish to collect online applications for this job?         © Yes         No         Submitt	Profile.	Every job must have one primary contact perso	on (the next question). It may also have any number of secondary contact people.	
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Email Location Secondary Contact People <u>«?»</u> Do you wish to collect online applications for this job? Yes No Submit	rax number			- H
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Do you wish to collect online applications for this job?  Ves No Submit			Available Selected	=
Do you wish to collect online applications for this job?   Yes No Submit			Available Selected	┥
Do you wish to collect online applications for this job?    Yes  No  Submit	Secondary Contact F	People <u>«?»</u>	Available Selected Test On Campus Employer Add >>>	
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	Secondary Contact F Do you wish to collect o Yes No	People <u>«?»</u> online applications for this job?	Available Test On Campus Employer	

Pro Tip: you don't have to provide every field in the primary contact info or a secondary contact person, but we'd recommend supplying at least a contact person, email or telephone, and work location. The contact person is a required field, the email/telephone lets job seekers contact you with questions about the job, and the work location lets applicants know where they'll be working which is especially important if your located far from the main hub of campus.

#### Secondary Contact People

If your JobX Profile is associated with another user (e.g. you both work in the same lab), you can associate them with the posting here. This will allow other users to assist in the administration of the application, search, & hiring functions in JobX. To select someone, highlight their name and click the [Add>>>] button.



Available			Selected
Test On Campus Employer			
		Add >>>	
		<<< Remove	1
	-		*

#### Collect Online Applications For This Job?

We **STRONGLY** recommend using the online system to collect applications. If you choose to collect applications by email, fax, or in-person, you are still responsible for ensuring you complete all required aspects of the selection process including ensuring that FWS students are hired through JobX.

Students hired without authorization through JobX will have all earned wages retroactively charged to the hiring department and the department may be removed from the FWS program

#### Job Management

After you save the updated position, you will be returned to the Manage Job screen.

The Update Status box on the page should now be updated from the 0 figure to the number of employees you hope to hire. The images below show the box before the update (red) and after (green).

At this point your posting will need to be reviewed before it can be posted to the website. As a reminder:

- FWS jobs must be submitted by June 30<sup>th</sup> to guarantee they will be available when the system opens to student in August.
- Jobs submitted July 1-31 may not be posted by August 1
- Jobs submitted after August 31 will not be accepted

At this point you can also edit the application questions associated with your post by clicking on the "<u>Edit, view or</u> <u>remove the online application.</u>" link on the top-right of the page.



#### Manage Application

This job is configured to collect online applications. » Edit, view or remove the online application.

#### Manage Job Job Title Employe Status Job Type Laboratory Assistant Academic Advising Storage On-Campu Additional details about this job's status: » This job is currently in Storage. » This will require approval before it can be listed because unauthorized changes have been made to it Manage Application » Click to change to Listed This job is configured to collect online applications. Review Mode » Click to change to » Edit, view or remove the online application. » Current Status Storage View Applicants No applications have been submitted for this job You cannot hire employees while the job is in this status Click here to [Delete] this job [Edit this Job] Below is a view of approximately how this job appears to applicants: Laboratory Assistant Job ID Job Type Employe cademic Advisin Job Category Laborator This position is for students interested working in a laboratory environment. You will be helping with general laboratory maintenance such as disposing of waste properly cleaning glassware, and keeping the lab clean. Other duties will include recording temperature of freezers, calibrating balances and pH meters, and making labels and Job Description abeling vials. This is an HIV research laboratory so an interest in HIV and/or biomedical research is a plus. You will not be working with patient samples but you will be working with and around people that will be so you must wear protective equipment (gloves, evewear, lab jacket) when in the la Student must have a basic understanding of laboratory equipment or agree to learn from other lab member 1. Excellent organization skills ?2. Basic skills with ProMed research tool and Microsoft Excel or willingness to lear Job Requirements Update Status Listed Cannot list job because it has 0 openings. Review Mode » Click to change to » Current Status Storage Update Status Listed » Click to change to Review Mode » Click to change to » Current Status Storage

#### **Editing Posted Jobs**

After the job has been posted, you can still edit the details of the job description from your control panel.

To edit the job profile, click on the edit job icon.

PENDING APPROVAL - Jobs Currently Pending Administrator Approval (* - Application updated) Academic Advising										
Ref #	Title	Contact	Job Type	App #	Listed	Actions				
6323	Laboratory Assistant	Test On Campus Employer	On-Campus			V 🛛				

To edit the questions job questions, click on the manage application icon.

PENDING APPROVAL - Jobs Currently Pending Administrator Approval (* - Application updated) cademic Advising									
Ref #	Title	Contact	Job Type	App #	Listed	Actions			
6323	Laboratory Assistant	Test On Campus Employer	On-Campus	On-Campus		9 D			

To review the position/application details, request that the job status be changed (e.g. to have the job reviewed after making edits), or any of the other manager functions click on the job title.

PENDING APPROVAL - Jobs Current / Pending Administrator Approval (* - Application updated) Academic Advising								
	Ref #	Title	Contact	Job Type	App #	Listed	Actions	
	6323	Laboratory Assistant	Test On Campus Employer	On-Campus			🧇 📝	

\*\*\*Please note that updating any portion of the job posting will require the position to be reviewed again.\*\*\*



#### **Approved Jobs**

Once the review process has been completed and the job is listed, you'll notice that the position will change from the "Pending Approval" section to the "Listed" section. You'll also see a third icon appear at the right of the screen which will allow you to access the hiring menu which we'll cover in a later section.

	PENDING demic Ad	APPROVAL – Jobs Currently Pending A vising	dministrator Approval (* - Application	n updated)			1
	Ref #	Title	Contact	Job Type	App #	Listed	Actions
	6323	Laboratory Assistant	Test On Campus Employer	On-Campus			V 🛛
Job A	ctions:						
<b>X</b> Delete	e Expor	t Print Supervisors		(i) Se	elect Action Belo	ow 🔻	Apply Action
🗆 Se	lect/Desel	ect All Show 25 ▼ results per page				1 to 25 of	33  << < <u>&gt; &gt;&gt;</u>
😂 LI Acade	STED – J emic Advi	obs Currently Listed with Applicant Da sing	ata (if applicable)				
	Ref #	Title	Contact	Job Type	App #	Listed	Actions
	6323	Laboratory Assistant	Test On Campus Employer	On-Campus	<u>0 (0 New)</u>	05/16/17	🧇 🛃 🕹





## Review, Reject, & Interview Applicants



Once students begin applying for your position, you'll notice that the information under the App# field will change from 0. The updated information will provide both the total number of applications and the number of unreviewed applications.

Job Act	ions:									
Image: Supervisors     Image: Supervisors										
Selec	Select/Deselect All Show 25 V results per page									
LISTED – Jobs Currently Listed with Applicant Data (if applicable) Academic Advising										
R	ef #	Title			Contact	Job Type	App #	Listed	Actions	
6	323	Laboratory	Assistant		Test On Campus Employer	On-Campus	<u>1 (1 New)</u>	05/16/17	🤣 🛃 🏈	

To review the applications, click the data under the App# column header. This will take you to the applicant review screen.



You should now be able to see a list of applicants who applied to the position as well as have access to a variety of tools to assist you in evaluating the student's application and communicating with the student.

Select/Deselect All	Show 25 <b>•</b> results per page			1 to 1 of 1  << <	> >>					
Name	Email Address	App Date	New	<u>Flaq</u> Emailed?	Resume				Delete	Hire
Roy Rogers1	royrogers1@ngwebsolutions.com	5/16/2017	New!	P		Q	Z	4	<u>Delete</u>	<u>Hire</u>

- To view the student's applications, click on their name or click/hover on the magnifying glass symbol
- To flag the student for further consideration, click on the flag symbol
- If the student submitted a resume, you will be able to view it by clicking on the entry in the "Resume" column
- To email the student (e.g. to request clarification) click on the envelope and pen icon
- To print a copy of the application, click the print icon
- The "Delete" & "Hire" links on the right allow you to delete or hire students, which we'll cover shortly

Once you've selected the student(s) you are interested in hiring, you will need to conduct an interview.

3



To send the interview notice, check the box next to the student(s) you wish to notify & click the "Send Greeting" button above. This will open a new prepopulated email window.

The student address, subject line, and body are prepopulated, but the text can be edited to fit your needs.

Once you've updated the message to your specifications, click the [Send] button & JobX will handle the rest.



### Interviews

- Interviews can be conducted in person, via phone, or over the internet using programs like Skype. Given that many applicants will apply before they move to campus, it might be prudent to plan for telephone/internet-based interviews if you intend to hire early in the process.
- Interviews provide an invaluable opportunity to evaluate the student's communication and interaction skills as well as gain insight into the motivations and character of the applicant.
- It is helpful to consider how the personality of this candidate might fit with the other members of your team when speaking with the student.
- Be mindful that some seemingly innocuous questions are off-limits during an interview (e.g. Would your spouse or children affect your work schedule?). Check with your departmental HR representative if you have questions in this area.

## You are not required to interview students if they worked in the same position in the previous year.



If during your review you encounter a candidate you do not wish to hire, you are REQUIRED to notify them. Students are limited in the number of applications they can file. As such, we ask supervisors to release those students they do not wish to interview/hire so that the students can apply for other positions.



3

To send the rejection notice, check the box next to the student(s) you wish to notify & click the "Reject Applicants" button above. This will open a new prepopulated email window.

1

The student address, subject line, and body are prepopulated, but the text can be edited to fit your needs.

Once you've updated the message to your specifications, click the [Send] button & JobX will handle the rest.





## Select & Hire a Student



## Extending an Offer

- Once you have selected a candidate(s) to hire, you will need to extend an offer of employment. This can be done through email, via phone, in person, or through any means you see fit.
- As a best practice, you'll want to include the following items in your offer.
  - The name of the position
  - The academic term(s) during which the student will be employed
  - A wage rate and number of hours per week
  - A deadline by which the applicant needs to give you their decision
  - A method by which the applicant can reach out if they have questions
- Once you have a reply, you'll need to update JobX to officially hire the student

Students hired without authorization through JobX will have all earned wages retroactively charged to the hiring department and the department may be removed from the FWS program



#### To hire a student in JobX, start by going to your landing page.

Once there click on view applicant data by clicking on the data under the App# column header.

Job Actions:								
Delete Exp	ort Print Supervisors		(i) Sele	ct Actio	/ <b>V</b>	Apply Action		
Select/Des	elect All Show 25 ▼ results pe	r page			1 to 4	of 4  << < > >>		
LISTED – Academic Ad	LISTED - Jobs Currently Listed with Applicant Data (if applicable) Academic Advising							
Ref #	Title	Contact	Job Type	App #	Listed	Actions		
6323	Laboratory Assistant	Test On Campus Employer	On-Campus	<u>1 (1 New)</u>	05/16/17	🧇 🛿 🕹		

Pro Tip: If you're hiring for multiple vacancies, you don't have to wait until all spots are filled to begin the hiring process. If, for example, you have 4 vacancies, you can hire 3 students and leave the position open to gather resumes for the 4<sup>th</sup> hire.

Fro	rom here, click the "HIRE" link at the right edge of the page.											
	Select/	/Deselect All	Show 25 <b>v</b> results per page			1 to 1 of 1	<< < > >>					
	Nan	<u>ne</u>	Email Address	App Dat	<u>e New</u>	<u>Flaq</u> Ema	iled? <u>Resume</u>				Delete	Hire
	Roy	Rogers1	royrogers1@ngwebsolutions.com	5/16/203	17 New!	P		Q	$\not\ge$	3	<u>Delete</u>	<u>Hire</u>

This will open up the hire page, on which you'll want to click the [Go to step 2] button. This will open a new page on which you'll certify the student's information and then click the [Check Student] button.

								a	Hire Stud
Hire On-line Applicants	Hi	Hi <u>re Can</u> didates who did not apply On-line				For Job: Lab			
			Name		Mide Initi	lle al			Validate Emp
	1								
	2.								Employee
	$\forall$		5						[X] Roy
	4.	$\sim$							Check Stu
	G	o to st	tep 2						

Hire Student(s) Step 2: Fill Out Hire For Job: Laboratory Assistant	e Info
Validate Employees	
Employee	Enter PID:
[X] Roy a Rogers1	11111111
Check Student	

The system will then attempt to validate the students to confirm that they have a work-study award.

### Students who pass validation will have a green check mark and a [Continue] button populated.

Hire Student(s) Step 2: Fill Out Hire Inf For Job: Laboratory Assistant	fo	Hire Student(s) Step 2 For Job: Laboratory Assistant
Validate Employees		Validate Employees
Employee [X] Roy a Rogers1 Check Student	Enter PID: 1111111110	Employee [X] Roy a Rogers1 Check Student
Validation Lookup Results Roy a Rogers1:	Work Study List	Validation Lookup Results Roy a Rogers1:
This employee has passed validation and may be hire Click the "Continue" button to proceed to the next step	d. ).	The employee did not pass va Click the "Cancel" button to ca
Clicking the [Continue] but the "Fill Out Hire Info" scrub	tton will advance you to een	Clicking the [Co hire page.

Students who do not pass validation will have a red x and a [Cancel] button populated. If this occurs, you'll want to confirm the student's PID and that she or he has a work-study award.

Hire Student(s) Step 2: Fill Out Hire Info For Job: Laboratory Assistant	
Validate Employees	
Employee	Enter PID:
[X] Roy a Rogers1	111111110
Check Student	
Validation Lookup Results	
	Work Study List
Email Results	
The employee did not pass validation and cannot be hired at Click the "Cancel" button to cancel this hire.	t this time.
Clicking the [Continue] buttor	n will return you to the
hire page.	

On the "Fill Out Hire Info" screen you will finalize the position details for the individual student. To complete this screen, you'll need to complete the following fields.

Hire Student(s) Step 2: Fill Out Hire Info

- Confirm that the student's biographical and contact information is correct.
- 2. Input the student's hourly wage rate. This rate has to fit within the job level you chose for the position and will be reviewed.
- 3. Input the expected hours per week. This figure is an approximation and can vary from week-to-week with supervisor approval.
- Input the estimated employment start day of 8/22/2017 and the estimated employment end date of 5/8/2017. These dates should only vary if the position is for one semester only.
- 5. Indicate whether the student is being hired for the first time or rehired to the same position they held in the previous year.
- 6. Provide any additional relevant notes.
- 7. Click the [Submit Request] button.



Pro Tip: Don't forget to go back and send reject letters for those applications you did not select, otherwise those applicants may bombard you with requests for updates on the position.

FC	or Job: Laboratory Assistant	
Ρİ	ease fill out hire info for this student.	
	Student First Name	Roy
	Student Middle Name	a
	Student Last Name	Rogers1
	Student ID	111111111
	Student Email Address	royrogers1@ngwebsolutions.com
	<ul> <li>Level 1, \$7.25/hour - \$8.30/hour</li> <li>Level 2, \$8.30/hour - \$10.05/hour</li> <li>Level 3, \$10.05/hour - \$11.80/hour</li> <li>Level 4, \$11.80/hour - \$13.55/hour</li> </ul>	
	Wage which will be paid student	7.25
	Hours per week	14
	Estimated Employment Start Date (mm/dd/yyyy)	08-22-2017
	Estimated Employment End Date (mm/dd/yyyy)	05-08-2018
	Is this a hire or a re-hire?	🖲 Hire 🔘 Re-Hire
	Additional Notes	
	Submit Request	

Employee Details

Current Awards

There are no current hires to display.

Pro Tip: You will want to note the student's work student amount (Amount) and remaining work eligibility (Balance) below. You'll need these figures to track earnings and ensure the student doesn't exceed their award for the year.

Award Name	Amount	Balance	Term
Federal Work Study	\$1,000.00	\$1,000.00	Academic year 16/17 (08/15/2016 - 05/30/2017)



## Real World Processes

Important instructions on how to:

- Set up the payroll process
- Complete on-boarding processes



### Real World Processes

Before hired students can begin their work duties, they still need to accomplish two major categories of requirements:

- Completing the payroll process
- Completing the on-boarding process

The Federal Work-Study Supervisor is responsible for ensuring the hired student completes these processes and for assisting the student in accomplishing these tasks





## Set Up The Payroll Process



### **Documentation for Hired Students**

- Hired FWS students must complete all required payroll forms with the hiring department's HR representative before they can begin working.
- To expedite this process, you should email your departmental HR representative to set up an appointment for the student, preferably before the first day of work (in case the student has to make multiple appointments).
- You should also notify the student that they will need to complete required payroll forms including the:
  - NC-4
  - W-4
  - Direct Payroll Deposit Authorization
  - Electronic I-9 Employment Eligibility Verification
- Students will need to bring documentation to this meeting to complete the I-9/Direct Deposit and may need to bring the documents from home. It's best to cover this possibility with the student as early as possible.
- Feel free to refer the student to your HR representative for any technical questions which you do not feel comfortable answering.



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## Completing the On-Boarding Processes



## **Completing On-Boarding**

- Before students can begin work, they'll need to provide you with documentation that they successfully completed Federal Work Study Student Training in Sakai (<u>https://sakai.unc.edu/portal/site/d678e51cb164-4055-ab28-e6a78f6ca53e</u>)
- You'll need to obtain and retain 2 items related to the training
  - A copy of the student's assessment showing a score of 100
  - A signed copy of the FWS Training Certification Form 2018
- These documents are both on the Sakai site and can be submitted to you electronically or via paper copy at your discretion.
- If requested, you will need to provide these documents to the Federal Work-Study Team.



<u>Students may begin work only</u> <u>if all aforementioned set-up</u> <u>steps are complete and</u> <u>classes have begun.</u>

Please do not let students begin work before August 22<sup>nd</sup>!

Please do not let students begin work until all Payroll & FWS Training processes are completed! Pro Tip: Allowing students to begin working before school begins and/or payroll and training verification have been completed can result in costs to your department and/or removal from the work-study program.

Creating a checklist for each new hire is a quick and inexpensive way to prevent very costly errors.



## Completing On-Boarding

You will also need to complete the following tasks with the student

- Show the student how to fill out the sign-in/sign-out sheet
- Give the student a tour of the work area
- Introduce the student to coworkers and secondary supervisors
- Have the student complete Chronos/TIM training
- Explain the student's job responsibilities in more detail

Your may also choose to provide recommended on-boarding such as:

- Reviewing position expectations and office norms
- Setting up evaluation periods
- Discussing additional training opportunities
- Asking the student to complete job-specific privacy training



### Thank you for completing JobX Supervisor Training!

We appreciate your interest in the FWS Program as well as your willingness to mentor FWS students. We look forward to working with you!

> The Federal Work-Study Team 216 Pettigrew Hall work-study@unc.edu

